

科目コード／科目名 (Course Code / Course Title)	その他／2年次演習2 (Seminar2(2nd year))		
テーマ／サブタイトル等 (Theme / Subtitle)	Introduction to Finance and Financial Accounting		
担当者名 (Instructor)	竹澤 伸哉(TAKEZAWA NOBUYA)		
学期 (Semester)	秋学期(Fall Semester)	単位 (Credit)	2単位(2 Credits)
科目ナンバリング (Course Number)	GBU2011	言語 (Language)	英語 (English)
備考 (Notes)	コンセントレーション: マーケティング領域, アカウンティング & ファイナンス領域		

#### 授業の目標 (Course Objectives)

This seminar will provide an introduction to applied finance. This is the second in a series of seminars designed to provide students with a working knowledge in quantitative methods (and tools) for business. In this seminar students will select a company and/or industry of their interest related and undertake financial analysis using the tools learned in the previous term and course work in finance and financial accounting. Students are recommended to review material from the previous term and to sit for the Japan Statistical Society Certificate Examination Level 3 (or Level 4).

#### 授業の内容 (Course Contents)

In the first half of the course we will review basic financial accounting and provide an introduction to financial securities. The second half of the course will focus on spreadsheet exercises. The content of the seminar reviews the content covered in BT183 Finance and BT188 "Financial Accounting" in more depth.

#### 授業計画 (Course Schedule)

1. Overview and Introduction
2. Review Basics of Financial Accounting: Annual Report (Each student selects a different company): Balance Sheet and Income Statement
3. Review Basics of Financial Accounting: Annual Report (Each student selects a different company): Profitability Ratios – ROE and ROA
4. Review Basics of Financial Accounting: Annual Report (Each student selects a different company): Liquidity Ratios
5. Understanding Securities: Stocks and Bonds: Equity
6. Understanding Securities: Stocks and Bonds: Debt Securities
7. Spreadsheet Exercises: Beta, Market Model and Regressions
8. Spreadsheet Exercises: Beta, Market Model and Regressions
9. Research on Company
10. Research on Company
11. Research on Company
12. Research on Company
13. Final Presentations
14. Wrap-up

#### 授業時間外 (予習・復習等) の学習 (Study Required Outside of Class)

Be prepared to work on EXCEL spreadsheet exercises during class. Each student will select a different company for a mini-project: financial ratios, stock prices, bond ratings, estimating market model.

#### 成績評価方法・基準 (Evaluation)

Presentations(40%)/Assignments(30%)/Participation(30%)

#### テキスト (Textbooks)

1. Richard A. Brealey, Stewart C. Myers. 2013. *Principles of Corporate Finance* Global Edition. McGraw Hill
2. Edwin J. Elton, Martin J. Gruber. 2014. *Modern Portfolio Theory and Investment Analysis* 9th ed. Wiley (ISBN:978-1118469941)
3. Michael C. Ehrhardt, Eugene F. Brigham. 2016. *Corporate Finance: A Focused Approach*. South Western (ISBN:978-1305637108)

#### 参考文献 (Readings)

#### その他 (HP 等) (Others(e.g.HP))

This seminar is conducted in English. Detailed course outline distributed second week of class.

注意事項 (Notice)