

科目コード／科目名 (Course Code / Course Title)	BT118／Financial Statement Analysis		
テーマ／サブタイトル等 (Theme / Subtitle)	Basic Financial Statement Analysis		
担当者名 (Instructor)	福多 裕志(FUKUDA HIROSHI)		
学期 (Semester)	秋学期(Fall Semester)	単位 (Credit)	2単位(2 Credits)
科目ナンバリング (Course Number)	GBU3301	言語 (Language)	英語 (English)
備考 (Notes)			

授業の目標 (Course Objectives)

Students will be able to demonstrate the use of some fundamental financial statement analysis techniques.

授業の内容 (Course Contents)

This course will be a combination of lectures and group presentations. Students learn various methods to read and analyze corporate financial statements. Real examples (actual corporate financial numbers) are used for comparing and analyzing corporate financial performances.

授業計画 (Course Schedule)

1. Introduction (Course plan, the outline of financial statements)
2. Review of financial statements
3. Learn how to use financial statements for short-term analysis① (Ch. 8)
4. Learn how to use financial statements for short-term analysis② (Ch. 8)
5. Learn how to use financial statements for short-term analysis③ (Ch. 8)
6. Learn how to use financial statements for long-term analysis① (Ch. 9)
7. Learn how to use financial statements for long-term analysis② (Ch. 9)
8. Learn how to use financial statements for long-term analysis③ (Ch. 9)
9. Review test
10. Analysis of cash flows (Ch. 5)
11. Group/individual presentation and discussion or case study①
12. Group/individual presentation and discussion or case study②
13. Group/individual presentation and discussion or case study③
14. Final test

授業時間外(予習・復習等)の学習 (Study Required Outside of Class)

Students are expected to read the assigned textbook chapters and handouts before related class sessions. Preparation for final presentation is also necessary.

成績評価方法・基準 (Evaluation)

最終テスト(Final Test)(40%)/Review test(40%)/Final Presentation(20%)

テキスト (Textbooks)

1. Wayne A. Label. 2013. *Accounting for Non-Accountants 3rd ed.*. Sourcebooks (ISBN:1402273049)

参考文献 (Readings)

1. Axel Tracy. 2012. *Ratio Analysis Fundamentals: How 17 Financial Ratios Can Allow You to Analyse Any Business on the Planet*. CreateSpace Independent Publishing Platform (ISBN:1494922634)
2. Jae K. Shim, Joel G. Siegel, Nick Dauber, Anique A, Qureshi. 2014. *Dictionary of Accounting Terms 6th ed.*. Barrons Educational Series (ISBN:1438002750)
3. Martin Fridson, Fernando Alvarez. 2011. *Financial Statement Analysis A Practitioner's Guide 4th ed.*. Wiley (ISBN:0470635605)
4. Martin Fridson, Fernando Alvarez. 2011. *Financial Statement Analysis Workbook A Practitioner's Guide 4th ed.*. Wiley (ISBN:0470640036)
5. Michael Rist, Albert J. Pizzica. 2015. *Financial Ratios for Executives*. Apress (ISBN:1484207321)
6. Wane A. Label and Cheril K. Henderson. 2015. *Study Guide and Workbook for Accounting for Non-Accountants 4th ed.*. Solana Dreams Publishing Company (ISBN:0986099892)

その他(HP等)(Others(e.g.HP))

Please note that the class format (in-person or online) may be subject to change due to university policy.

注意事項(Notice)

Sheltered Course(Min.TOEIC:730)